

City of Bay City
Debt Transparency Information
September 30, 2017

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
Sales Tax Rev Ref Bds Ser 2013A	No	\$ 2,831,000	09/30/2017	\$ 1,609,659	\$ 95,012	\$ 1,704,671	04/25/2022
Tax & Rev C/O Ser 2009	Yes	5,000,000	09/30/2017	1,130,000	59,675	1,189,675	09/01/2019
Tax & Rev C/O Ser 2010	Yes	3,300,000	09/30/2017	2,485,000	767,485	3,252,485	09/01/2030
Tax & Rev C/O Ser 2012	Yes	9,530,000	09/30/2017	6,865,000	1,207,800	8,072,800	09/01/2027
GO Ref Bds Ser 2013	Yes	5,125,000	09/30/2017	2,645,000	216,300	2,861,300	09/01/2024
Tax Notes Ser 2013	Yes	642,000	09/30/2017	200,000	4,124	204,124	09/01/2019
Tax & Rev C/O Ser 2014	Yes	3,995,000	09/30/2017	2,815,000	1,028,450	3,843,450	09/01/2034
Tax & Rev C/O Ser 2016	Yes	5,665,000	09/30/2017	5,440,000	1,653,750	7,093,750	09/01/2036
				<u>\$ 23,189,659</u>	<u>\$ 5,032,596</u>	<u>\$ 28,222,255</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Sales Tax Rev Ref Bds Ser 2013A	NR	NR	NR	NR
Tax & Rev C/O Ser 2009	A2	NR	NR	NR
Tax & Rev C/O Ser 2010	NR	AA-	NR	NR
Tax & Rev C/O Ser 2012	NR	AA-	NR	NR
GO Ref Bds Ser 2013	NR	AA-	NR	NR
Tax Notes Ser 2013	A2	NR	NR	NR
Tax & Rev C/O Ser 2014	NR	AA-	NR	NR
Tax & Rev C/O Ser 2016	NR	AA-	NR	NR

Stated Purpose:

Sales Tax Rev Ref Bds Ser 2013A	Refunding
Tax & Rev C/O Ser 2009	Sewer
Tax & Rev C/O Ser 2010	Public Improvements
Tax & Rev C/O Ser 2012	Public Improvements
GO Ref Bds Ser 2013	Refunding
Tax Notes Ser 2013	Fire
Tax & Rev C/O Ser 2014	Water & Sewer
Tax & Rev C/O Ser 2016	Water & Sewer

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Sales Tax Rev Ref Bds Ser 2013A	\$ 2,831,000	\$ 2,831,000	\$ -
Tax & Rev C/O Ser 2009	4,854,911	4,854,911	-
Tax & Rev C/O Ser 2010	3,205,231	3,205,231	-
Tax & Rev C/O Ser 2012	9,389,866	9,389,866	-
GO Ref Bds Ser 2013	5,055,250	5,055,250	-
Tax Notes Ser 2013	642,000	642,000	-
Tax & Rev C/O Ser 2014	4,000,000	4,000,000	-
Tax & Rev C/O Ser 2016	5,825,000	2,924,842	2,900,158

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		\$ 23,189,659	\$ 5,032,596	\$ 28,222,255
Authorized But Unissued Debt		-	-	-
All Authorized Debt		23,189,659	-	-
Total GO Debt		21,580,000	\$ 4,937,584	\$ 26,517,584
Total GO Debt + Authorized But Unissued Debt		21,580,000	-	-
2016 Population	17,598	-	-	-
Total GO Debt per Capita		\$ 1,226	-	-
Total GO Debt + Authorized Debt per Capita		\$ 1,226	-	-
Total GO Principal & Interest per Capita		\$ 1,507	-	-

Source: Texas Municipal Advisory Council of Texas.